

## Estate Gift Intention Form

### *Documenting your LSF Legacy Society Gift*

Yes, I have made provision for a gift to the Science Factory through my estate plan and am pleased to be a member of the LSF Legacy Society.

I have provided for the Lancaster Science Factory in my:

- |  |  |
|--|--|
| <input type="checkbox"/> Will/Living Trust     | <input type="checkbox"/> Retirement Plan |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other:          |
- 

### Providing LSF Information about your Gift Intention

Explaining how you have provided for LSF below will help us ensure that your gift intentions are understood and fulfilled. Unless you choose to remain anonymous, we will publish your name on the LSF Legacy Society rolls but keep confidential all information you provide about the intended gift itself.

*For example, LSF will receive 20% of our residual estate after both my spouse and I have passed, or LSF is a 100% contingent beneficiary of my 401(k) account with Charles Schwab.*

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### Estimating Your LSF Legacy Society Gift

Providing an estimate of the current value of your gift below can help LSF plan for the future. And, if your gift is being made as part of a capital campaign, giving an estimate can help us realize our goals. That said, LSF will not rely on the estimate, recognizing that many factors can affect the eventual value and that you may choose to revoke or modify your plans at any time.

*If you have any questions, please contact:*

Rob Reed, Development Director  
Phone: 717-509-6363, ext. 106 Email: [rreed@tlsf.org](mailto:rreed@tlsf.org)

## Directing Your LSF Legacy Society Gift

Your gift will be used where the need is greatest at the time, unless there are particular initiatives that you support and to which you would like to direct your gift. In which case, please specify your preferred initiative(s) in the space below.

*I desire to have my eventual gift support the following initiative(s). I understand that at the time of my gift, if circumstances have changed so significantly that it is no longer practical to use my gift in this manner, LSF's Board of Directors retain the right to use my gift for other purposes that most closely fit my original intent.*

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## Documentation and Recognition

- Attached is a copy of relevant portions of my will or estate plan provision, or the beneficiary designation document that names the Lancaster Science Factory.
- You may include my name in the published list of LSF Legacy Society members.
- My spouse should also be included as a member and listed as such.
- I prefer to remain anonymous.

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*Signature and Date*

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*Signature and Date*

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*Name (printed)*

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*Name (printed)*

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*Date of Birth*

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*Date of Birth*

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*Address/City/State/Zip*

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*Phone*

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*Email*